

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Tuesday, April 18, 2023, a public hearing will be held as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code") with respect to the proposed issuance by the City of Oroville (the "City") of revenue bonds in an amount not to exceed \$_____ (the "Bonds") for the purpose of assisting the Oroville Hospital, a nonprofit public benefit corporation (the "Corporation"). The Bonds will be issued to (a) refund and restructure the outstanding City of Oroville Hospital Revenue Bonds (Oroville Hospital), Series 2018, issued to (i) (A) refund certain bonds issued in 1997 to finance the acquisition and construction of certain improvements to the Corporation's hospital facilities located at 2767 Olive Highway, Oroville, California (the "Hospital"), and (B) finance the acquisition and construction of improvements to the Hospital, and (ii) finance the expansion of the Hospital's dietary, pharmacy and surgical departments, (b) repay a draw on the line of credit with Mechanics Bank used to pay the debt service on the 2018 Bonds paid on April 1, 2023, and (c) finance the acquisition and installation of diagnostic medical equipment and related software for the Hospital expansion project, all facilities owned or to be owned and/or operated by the Corporation which facilities are or will be located in the City.

The hearing will commence at 7:00 P.M. or as soon thereafter as the matter can be heard, and will be held at City Hall, City Council Chambers, 1735 Montgomery Street, Oroville, California. Interested persons wishing to express their views on the issuance of such bonds or on the nature and location of the facilities proposed to be financed will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to the City Clerk of the City of Oroville, 1735 Montgomery Street, Oroville, CA 95202.

All proceedings before the City Council are conducted in English. The City of Oroville does not furnish interpreters and, if one is needed, it shall be the responsibility of the person needing one.

If you challenge the proposed action in court, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice, or in written correspondence delivered to the City Council at, or prior to, the public hearing.

Date: April 11, 2023

[TO BE PUBLISHED IN THE OROVILLE MERCURY-REGISTER ON TUESDAY, APRIL 11, 2023, TO BE ARRANGED BY QUINT & THIMMIG LLP OR POSTED ON THE CITY'S WEBSITE]