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**LUCERNE ELEMENTARY SCHOOL DISTRICT**  
**(Lake County, California)**  
**General Obligation Bonds, Election of 2016, Series B (2024)**

**RULE 15c2-12 CERTIFICATE**

The undersigned hereby certifies and represents that she is the duly appointed Superintendent of the Lucerne Elementary School District (the "District"), and as such is duly authorized to execute and deliver this Certificate and further hereby certifies and confirms on behalf of the District as follows:

(1) This Certificate is delivered in connection with the offering and sale of the captioned bonds (the "Bonds"), in order to enable the underwriter of the Bonds to comply with Securities and Exchange Commission Rule 15c2-12 under the Securities Exchange Act of 1934 (the "Rule");

(2) In connection with the offering and sale of the Bonds, there has been prepared a preliminary official statement (the "Preliminary Official Statement");

(3) As used herein, "Permitted Omissions" shall mean the offering price(s), interest rate(s), selling compensation, aggregate principal amount, principal amount per maturity, delivery dates, ratings and other terms of the Bonds depending on such matters, all with respect to the Bonds; and

(4) The Preliminary Official Statement is, except for the Permitted Omissions, deemed final by the District within the meaning of the Rule.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of this 19th day of March, 2024.

LUCERNE ELEMENTARY SCHOOL  
DISTRICT

By \_\_\_\_\_  
Megan Grant  
Superintendent

\_\_\_\_\_  
\*Preliminary, subject to change.