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**RELATED SUPPLEMENT FOR OBLIGATION NO. 4**

**Dated as of May 1, 2023**

**By and between**

**OROVILLE HOSPITAL,  
as Obligated Group Representative**

**and**

**THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,  
as Master Trustee**

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**Relating to Issuance of Obligation No. 4 under the  
Master Indenture of Trust  
Dated as of February 1, 2019**

## RELATED SUPPLEMENT FOR OBLIGATION NO. 4

THIS RELATED SUPPLEMENT FOR OBLIGATION NO. 4, dated as of May 1, 2023 (“Related Supplement No. 4”), by and between OROVILLE HOSPITAL, a nonprofit public benefit corporation duly organized and existing under the laws of the State of California (the “Corporation”), as Obligated Group Representative, and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., a national banking association duly organized and existing under the laws of the United States of America, as master trustee (the “Master Trustee”) under the Master Indenture of Trust, dated as of February 1, 2019 (as from time to time amended and modified pursuant to its terms, the “Master Indenture”), between the Corporation, as sole Member of the Obligated Group, and the Master Trustee;

### WITNESSETH:

WHEREAS, the Corporation and the Master Trustee have entered into the Master Indenture, which provides for the issuance by the Obligated Group Representative of Obligations thereunder upon the Obligated Group Representative and the Master Trustee entering into an indenture supplemental to the Master Indenture;

WHEREAS, the Corporation has been appointed the Obligated Group Representative under the Master Indenture and has all requisite corporate power and is authorized under the terms of the Master Indenture to issue Obligations, which constitute the joint and several Obligations of the Members;

WHEREAS, the Corporation, acting as Obligated Group Representative, desires to issue an Obligation hereunder to evidence and secure the obligations of the Corporation arising under that certain Loan Agreement, dated as of May 1, 2023, between the City of Oroville and the Corporation, relating to the City of Oroville Revenue Bonds (Oroville Hospital), Series 2023; and

WHEREAS, all acts and things necessary to constitute this Related Supplement No. 4 a valid Related Supplement under the Master Indenture according to its terms have been done and performed, and the Corporation, as Obligated Group Representative, has duly authorized the execution and delivery hereof and of the Obligation issued hereby;

NOW, THEREFORE, in consideration of the premises, of the acceptance by the Master Trustee of the trusts hereby created, and of the giving of consideration for and acceptance of the Obligation issued hereunder by the Holder thereof, the Corporation, as Obligated Group Representative, covenants and agrees with the Master Trustee for the benefit of the Holder from time to time of the Obligation issued hereby as follows:

*Section 1. Definitions.* Unless otherwise required by the context, all terms used herein that are defined in the Master Indenture shall have the meanings assigned to them therein, except as set forth below:

“*Bond Indenture*” means that certain Bond Indenture, dated as of May 1, 2023, relating to the Bonds, by and between the Issuer and the Bond Trustee, as originally executed and as amended or supplemented from time to time in accordance with its terms.

“*Bond Trustee*” means The Bank of New York Mellon Trust Company, N.A., a national banking association duly organized and existing under the laws of the United States of

America, as trustee under the Bond Indenture, and any successor to its duties under the Bond Indenture.

“*Bonds*” means the City of Oroville Revenue Bonds (Oroville Hospital), Series 2023, issued in the aggregate principal amount of \_\_\_\_\_ dollars (\$\_\_\_\_\_) pursuant to the Bond Indenture.

“*Issuer*” means the City of Oroville, a municipal corporation and chartered city duly organized and existing under the laws of the State of California.

“*Loan Agreement*” means that certain Loan Agreement, dated as of May 1, 2023, by and between the Issuer and the Corporation, as originally executed and as it may from time to time be supplemented, modified or amended in accordance with the terms thereof and of the Bond Indenture.

“*Loan Repayments*” means all of the payments so designated and required to be made by the Corporation pursuant to Section 4.1 of the Loan Agreement.

“*Master Trustee*” means The Bank of New York Mellon Trust Company, N.A., a national banking association duly organized and existing under the laws of the United States of America, and, subject to the limitations contained in the Master Indenture, any other corporation or association that may be co-trustee with the Master Trustee, and any successor or successors to said trustee or co-trustee in the trusts created under the Master Indenture.

“*Obligation No. 4*” means the Obligation issued pursuant hereto.

“*Related Supplement No. 4*” means this Related Supplement for Obligation No. 4.

Section 2. Interpretation.

(a) Any reference herein to any officer shall include those succeeding to their functions, duties or responsibilities pursuant to or by operation of law or who are lawfully performing their functions.

(b) Unless the context otherwise indicates, words expressed in the singular shall include the plural and vice versa and the use of the neuter, masculine, or feminine gender is for convenience only and shall be deemed to mean and include the neuter, masculine or feminine gender, as appropriate.

(c) Headings of Articles and Sections herein and the table of contents hereto are solely for convenience of reference, and do not constitute a part hereof and shall not affect the meaning, construction or effect hereof.

Section 3. Issuance of Obligation No. 4. There is hereby created and authorized to be issued an Obligation of the Obligated Group, as a joint and several obligations of the Members, in an original aggregate Principal Amount of \_\_\_\_\_ dollars (\$\_\_\_\_\_). This Obligation shall be dated May 3, 2023, shall be designated “Oroville Hospital Obligation No. 4” and shall be payable in such amounts, at such times and in such manner and shall have such other terms and provisions as are set forth in the form of Obligation No. 4 as provided in Section 10 hereof. Obligation No. 4 is being issued to evidence and secure the obligation of the Corporation to make Loan Repayments and to perform its other obligations (including payment of redemption premium, if any) under and pursuant to the Loan Agreement.

The Principal Amount shall also include (without duplication) any Obligation No. 4 authenticated and delivered in lieu of another Obligation No. 4 as provided in Section 6 hereof, with respect to any Obligation No. 4 mutilated, destroyed, lost or stolen or, subject to the provisions of Section 5 of this Related Supplement No. 4, upon transfer of registration of Obligation No. 4. The aggregate Principal Amount of Obligation No. 4 shall be reduced by the amount of principal paid or redeemed from time to time.

*Section 4. Payments on Obligation No. 4; Credits.*

(a) Principal of and interest on Obligation No. 4 are payable in any coin or currency of the United States of America that on the payment date is legal tender for the payment of public and private debts. Except as provided in subsection (b) of this Section with respect to credits, and Section 4 hereof regarding redemption, payments on the principal of and premium, if any, and interest on Obligation No. 4 shall be made at the times and in the amounts specified in Obligation No. 4 by the Members (i) depositing or causing to be deposited the same with or to the account of the Bond Trustee at or prior to the opening of business on the day such payments shall become due or payable (or the next succeeding business day if such date is a Saturday, Sunday or bank holiday in the city in which the principal corporate trust office of the Bond Trustee is located) and (ii) giving notice to the Master Trustee and the Bond Trustee of each payment of principal, interest or premium on Obligation No. 4, that specifies the amount paid and identifies such payment as a payment on Obligation No. 4. Subject to receipt by the Master Trustee from the Holder of Obligation No. 4 of notice to the contrary, the Master Trustee may conclusively assume that such payment has been made when due.

(b) The Members shall receive credit for payment on Obligation No. 4, in addition to any credits resulting from payment or redemption from other sources, as follows:

(i) On installments of interest on Obligation No. 4 in an amount equal to moneys deposited in the Interest Account created under the Bond Indenture to the extent such amounts have not previously been credited against payments on Obligation No. 4;

(ii) On installments of principal of Obligation No. 4 in an amount equal to moneys deposited in the Principal Account created under the Bond Indenture, to the extent such amounts have not previously been credited against payments on Obligation No. 4;

(iii) On installments of principal and interest, respectively, on Obligation No. 4 in an amount equal to the principal amount of Bonds for the payment at maturity or redemption of which sufficient amounts (as determined by Section 10.03 of the Bond Indenture) in cash or United States Government Obligations (as defined in the Bond Indenture) are on deposit as provided in Section 10.03 of the Bond Indenture to the extent such amounts have not previously been credited against such payments on Obligation No. 4, and the interest on such Bonds from and after the date fixed for payment at maturity or redemption thereof. Such credits shall be made against the installments of principal and interest on Obligation No. 4 which would have been used, but for such call for redemption, to pay principal of and interest on such Bonds when due at maturity; and

(iv) On installments of principal and interest, respectively, on Obligation No. 4 in an amount equal to the principal amount of Bonds acquired by the Corporation and surrendered to the Bond Trustee for cancellation or purchased by the Bond Trustee and cancelled, and the interest on such Bonds from and after the date interest thereon has been paid prior to cancellation. Such credits shall be made against the installments of

principal and interest on Obligation No. 4 which would have been used, but for such cancellation, to pay principal of and interest on such Bonds when due.

(c) All amounts required to be paid by the Members on Obligation No. 4 pursuant to Section 4.1 of the Loan Agreement shall be paid at such times and in such amounts as are required to be paid by the Corporation pursuant to Section 4.1 of the Loan Agreement. The Members shall receive credit for payment pursuant to this paragraph in an amount equal to moneys paid to the Issuer, the Bond Trustee or such other party as may be specified in Section 4.2 of the Loan Agreement, as the case may be, by the Corporation pursuant to Section 4.2 of the Loan Agreement.

*Section 5. Redemption of Obligation No. 4.*

(a) So long as all amounts which have become due under Obligation No. 4 have been paid or credits for such payments have occurred, (i) the Members shall have the right, at any time and from time to time, to pay in advance all or part of the amounts to become due under Obligation No. 4 and (ii) Obligation No. 4 shall be subject to redemption, in whole or in part, prior to maturity at the times and in the amounts applicable to redemption of the Bonds as specified in the Bond Indenture; provided that in no event shall Obligation No. 4 be redeemed unless a corresponding amount of Bonds are also redeemed and all accrued interest and redemption premium, if any, is paid in full. Redemptions may be made by payments of cash or deposit of United States Government Obligations or credits for such payments may occur by surrender of Bonds, as contemplated by subsections 3(b) (iii) and (iv) hereof. All such redemptions (and the additional payment of any amount necessary to pay the applicable premium, if any, payable upon the redemption of Bonds) shall be deposited upon receipt, at the Obligated Group Representative's direction, in the Revenue Fund, the Redemption Fund or such other Bond Trustee escrow account as may be specified by the Obligated Group Representative, and, at the request of and as determined by the Obligated Group Representative, shall be credited against payments due under Obligation No. 4 or used for the redemption or purchase of Outstanding Bonds in the manner and subject to the terms and conditions set forth in the Bond Indenture. Notwithstanding any such redemption or surrender of Bonds, as long as any Bonds remain Outstanding (as defined in the Bond Indenture) or any additional payments required to be made hereunder remain unpaid, the Members shall not be relieved of their obligations hereunder.

(b) Redemptions made under subsection (a) of this Section shall be credited against amounts to become due on Obligation No. 4 as provided in Section 3 hereof.

(c) The Members may also prepay all of their indebtedness under Obligation No. 4 by providing for the payment of Bonds in accordance with Article X of the Bond Indenture.

*Section 6. Registration, Number, Negotiability and Transfer of Obligation No. 4.*

(a) Except as provided in subsection (b) of this Section, so long as any Bonds remain Outstanding, Obligation No. 4 shall consist of a single Obligation without coupons registered as to principal and interest in the name of the Bond Trustee, as Holder, and no transfer of Obligation No. 4 shall be permitted or shall be registered under the Master Indenture except for transfers to a successor Bond Trustee.

(b) Upon the principal of all Obligations then Outstanding being declared immediately due and payable upon and during the continuance of an Event of Default, which declaration has not been annulled as provided in the Master Indenture, Obligation No. 4 may be

transferred, if and to the extent the Bond Trustee requests in writing that the restrictions of subsection (c) of this Section on transfers be terminated.

(c) Obligation No. 4 shall be registered on the register to be maintained by the Master Trustee as registrar for that purpose at the Corporate Trust Office of the Master Trustee and Obligation No. 4 shall be transferable only upon presentation of Obligation No. 4 by the Holder or by the Holder's duly authorized attorney. Such transfer shall be without charge to the Holder thereof, but any taxes or other governmental charges required to be paid with respect to the same shall be paid by the Holder requesting such transfer as a condition precedent to the exercise of such privilege. Upon any such transfer, the Obligated Group Representative shall execute and the Master Trustee shall authenticate and deliver in exchange for Obligation No. 4 a new registered Obligation without coupons, registered in the name of the transferee.

(d) Prior to due presentment of Obligation No. 4 for registration of transfer, the Members, the Master Trustee, any paying agent and any registrar with respect to Obligation No. 4 may deem and treat the person in whose name Obligation No. 4 is registered as the absolute owner hereof for all purposes; and neither the Members, any paying agent, the Master Trustee nor any Obligation registrar shall be affected by any notice to the contrary. All payments made to the registered owner hereof shall be valid, and, to the extent of the sum or sums so paid, sufficient to satisfy and discharge the liability for moneys payable on Obligation No. 4.

*Section 7. Mutilation, Destruction, Loss and Theft of Obligation No. 4.* If (i) Obligation No. 4 is surrendered to the Master Trustee in a mutilated condition, or the Obligated Group Representative and the Master Trustee receive evidence to their satisfaction of the destruction, loss or theft of Obligation No. 4, and (ii) there is delivered to the Obligated Group Representative and the Master Trustee such security or indemnity as may be required by them to hold them harmless, then, in the absence of proof satisfactory to the Obligated Group Representative and the Master Trustee that Obligation No. 4 has been acquired by a bona fide purchaser and upon the Holder paying the reasonable expenses of the Obligated Group Representative and the Master Trustee, the Obligated Group Representative shall cause to be executed and the Master Trustee shall authenticate and deliver, in exchange for such mutilated Obligation No. 4 or in lieu of such destroyed, lost or stolen Obligation No. 4, a new Obligation No. 4 of like principal amount, date and tenor. If any such mutilated, destroyed, lost or stolen Obligation No. 4 has become or is about to become due and payable, Obligation No. 4 may be paid when due instead of delivering a new Obligation No. 4.

*Section 8. Execution and Authentication of Obligation No. 4.* Obligation No. 4 shall be executed for and on behalf of the Obligated Group Representative by its Authorized Representative and attested by its Secretary, an assistant secretary or another Authorized Representative. The signatures of either or both of such officers may be mechanically or photographically reproduced on Obligation No. 4. If any officer whose signature appears on Obligation No. 4 ceases to be such officer before delivery thereof, such signature shall remain valid and sufficient for all purposes as if such officer had remained in office until such delivery. Obligation No. 4 shall be manually authenticated by an Authorized Officer of the Master Trustee, without which authentication Obligation No. 4 shall not be entitled to the benefits hereof.

*Section 9. Partial Redemption of Obligation No. 4.* Upon the selection and call for redemption, and the surrender of Obligation No. 4 for redemption in part only, the Obligated Group Representative shall cause to be executed and the Master Trustee shall authenticate and deliver to, upon the written order of, the Holder thereof, at the expense of the Members, a new

Obligation No. 4 in principal amount equal to the unredeemed portion of Obligation No. 4, which new Obligation No. 4 shall be a fully registered Obligation without coupons.

The Obligated Group Representative may agree with the Holder of Obligation No. 4 that such Holder may, in lieu of surrendering the Obligation for a new fully registered Obligation without coupons, endorse on the Obligation a notice of such partial redemption, which notice shall set forth, over the signature of such Holder, the payment date, the principal amount redeemed and the principal amount remaining unpaid. Such partial redemption shall be valid upon payment of the amount thereof to the registered owner of Obligation No. 4 and the Obligated Group and the Master Trustee shall be fully released and discharged from all liability to the extent of such payment irrespective of whether such endorsement shall or shall not have been made upon the reverse of Obligation No. 4 by the Holder thereof and irrespective of any error or omission in such endorsement.

*Section 10. Effect of Call for Redemption.* On the date cash or Investment Securities (as defined in the Bond Indenture), or both, are deposited with the Bond Trustee (for payment of the redemption price and accrued interest on a corresponding amount of Bonds with respect to the Bonds to be redeemed on the date fixed for redemption all as provided in the Bond Indenture), Obligation No. 4 shall be deemed paid (in a Principal Amount corresponding to the principal amount of Bonds to be redeemed on the date fixed for redemption), interest on Obligation No. 4, or the part thereof called for redemption, shall cease to accrue, and such corresponding amount of Obligation No. 4 shall be deemed not to be Outstanding (as defined in the Master Indenture), and shall no longer be entitled to the benefits of the Master Indenture.

*Section 11. Form of Obligation No. 4.* Obligation No. 4 shall be in substantially the following form with such necessary and appropriate omissions, insertions and variations as are permitted or required hereby or by the Master Indenture and are approved by those officers executing such Obligation on behalf of the Obligated Group Representative and execution thereof by such officers shall constitute conclusive evidence of such approval.

[Form of Obligation No. 4]

OROVILLE HOSPITAL  
OBLIGATION NO. 4

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Dated: May 3, 2023

KNOW ALL BY THESE PRESENTS that OROVILLE HOSPITAL (“the Corporation”), a nonprofit public benefit corporation organized and existing under the laws of the State of California, as Obligated Group Representative under the Master Indenture (as defined below), for value received, hereby acknowledges on behalf of itself and each Member of the Obligated Group (as such terms are defined in the Master Indenture) obligated to, and promises to pay to THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as trustee (the “Bond Trustee”) under the bond indenture dated as of May 1, 2023 (the “Bond Indenture”), between the Bond Trustee and the City of Oroville (the “Issuer”), relating to the City of Oroville Revenue Bonds (Oroville Hospital), Series 2023 (the “Bonds”), and any successor trustee under the Bond Indenture, or registered assigns, the principal sum of \_\_\_\_\_ dollars (\$ \_\_\_\_\_), and to pay interest on the unpaid balance of said sum from the date hereof on the dates and in the manner hereinafter described.

This Obligation No. 4 is a single Obligation limited to \_\_\_\_\_ dollars (\$\_\_\_\_\_) in principal amount (except as provided in the Master Indenture), designated as "Oroville Hospital Obligation No. 4" ("Obligation No. 4" and, together with all other obligations issued under the Master Indenture, "Obligations"), issued under and pursuant to the Related Supplement for Obligation No. 4, dated as of May 1, 2023 (the "Related Supplement"), entered into pursuant to the Master Indenture of Trust, dated as of February 1, 2019 (as from time to time amended and modified pursuant to its terms, the "Master Indenture"), between the Corporation, a nonprofit public benefit corporation duly organized and existing under the laws of the State of California as Member of the Obligated Group, and The Bank of New York Mellon Trust Company, N.A., as trustee (the "Master Trustee"). Capitalized terms used herein shall have the meanings assigned to such terms in the Master Indenture.

Principal hereof and interest hereon and redemption premium, if any, are payable, in any coin or currency of the United States of America that on the payment date is legal tender for the payment of public and private debts, on the dates and in the amounts required to be paid by the Corporation pursuant to the loan agreement, dated as of May 1, 2023 (the "Loan Agreement"), by and between the Issuer and the Corporation, and relating to the Bonds. Payments of the principal of and premium, if any, and interest on Obligation No. 4 shall be made by the Members (i) depositing or causing to be deposited the same with or to the account of the Bond Trustee at or prior to the opening of business on the day such payments shall become due or payable, and (ii) giving a notice to the Master Trustee and the Bond Trustee of each payment of principal, interest or premium on Obligation No. 4, that specifies the amount paid, identifies such payment as a payment on Obligation No. 4, and identifies the Obligated Group Members on whose behalf such payment is made.

This Obligation No. 4 is secured by the liens granted pursuant to the Master Indenture and the Deed of Trust (as defined in the Master Indenture).

The Members shall receive credit for payment on Obligation No. 4, in addition to any credits resulting from payment or redemption from other sources, as follows: (i) on installments of interest of Obligation No. 4 in an amount equal to moneys deposited in the Interest Account created under the Bond Indenture to the extent such amounts have not previously been credited against payments on Obligation No. 4; (ii) on installments of principal of Obligation No. 4 in an amount equal to moneys deposited in the Principal Account created under the Bond Indenture, to the extent such amounts have not previously been credited against payments on Obligation No. 4; (iii) on installments of principal and interest, respectively, on Obligation No. 4 in an amount equal to the principal amount of Bonds for the payment at maturity or redemption of which sufficient amounts (as determined by Section 10.03 of the Bond Indenture) in cash or United States Government Obligations (as defined in the Bond Indenture) are on deposit as provided in Section 10.03 of the Bond Indenture to the extent such amounts have not previously been credited against such payments on Obligation No. 4 and the interest on such Bonds from and after the date fixed for payment at maturity or redemption; and (iv) on installments of principal and interest, respectively, on Obligation No. 4 in an amount equal to the principal amount of Bonds acquired by any Member and surrendered to the Bond Trustee for cancellation or purchased by the Bond Trustee and cancelled and the interest on such Bonds from and after the date interest thereon has been paid prior to cancellation; provided, however, that cancellation of a Bond maturing or required to be redeemed on one date may not be credited against a principal installment due on Obligation No. 4 which would be used, but for the cancellation of such Bond, to retire a Bond having a different maturity or mandatory redemption date.



In addition to the obligation of the Members to pay the principal of and interest hereon, the Corporation, as Obligated Group Representative, hereby acknowledges the Members obligated to, and promises to pay, all amounts required to be paid pursuant to Section 4.2 of the Loan Agreement at such times and in such amounts as are required to be paid by the Corporation pursuant to Section 4.2 of the Loan Agreement. The Members shall receive credit for payment pursuant to this paragraph in an amount equal to moneys paid to the Issuer, the Bond Trustee or such other party as may be specified in Section 4.2 of the Loan Agreement, as the case may be, by the Corporation pursuant to Section 4.2 of the Loan Agreement.

Upon the deposit with the Bond Trustee by the Members of a sum, in cash or United States Government Obligations, or both, sufficient, together with any other cash and United States Government Obligations held by the Bond Trustee and available for such purpose, to cause all Outstanding Bonds to be deemed to have been paid within the meaning of Article X of the Bond Indenture and to pay all other amounts referred to in Article X of the Bond Indenture, accrued and to be accrued to the date of discharge of the Bond Indenture, Obligation No. 4 shall be deemed to have been paid and to be no longer Outstanding under the Master Indenture.

Copies of the Master Indenture and the Related Supplement are on file at the Corporate Trust Office of the Master Trustee, in Los Angeles, California, and reference is hereby made to the Master Indenture for the provisions, among others, with respect to the nature and extent of the rights of the holders of Obligations issued under the Master Indenture, the terms and conditions upon which, and the purposes for which Obligations are to be issued and the rights, duties and obligations of the Members and the Master Trustee under the Master Indenture, to all of which the Holder hereof, by acceptance of this Obligation No. 4, assents.

The Master Indenture permits the issuance of additional Obligations under the Master Indenture to be secured by the provisions of the Master Indenture, all of which, regardless of the times of issue or maturity, are to be of equal rank without preference, priority or distinction of any Obligations issued under the Master Indenture over any other such Obligations except as expressly provided or permitted in the Master Indenture.

To the extent permitted by and as provided in the Master Indenture, modifications of or changes to the Master Indenture, of any indenture supplemental thereto, and of the rights and obligations of the Members and of the Holders of Obligations in any particular may be made by the execution and delivery of an indenture or indentures supplemental to the Master Indenture or any supplemental indenture. Certain modifications or changes that would affect the rights of the Holders of this Obligation No. 4 may be made only with the consent of the Holders of not less than a majority in aggregate Principal Amount of Obligations then Outstanding under the Master Indenture. No modification or change shall be made that will (i) extend the stated maturity of or time for paying interest on any Obligation or reduce the Principal Amount of or the redemption premium or rate of interest or the method of calculating interest payable on any Obligation without the consent of the Holder of such Obligation; (ii) modify, alter, amend, add to or rescind any of the terms or provisions contained in Article IV of the Master Indenture in any manner which would affect the interests of Holders of any Obligations after an Event of Default as to payment to compel the Master Trustee to declare the principal of all Obligations to be due and payable as set forth in Article IV, and to enforce all other remedies available under the Master Indenture without the consent of the Holders of all Obligations then Outstanding; or (iii) reduce the aggregate Principal Amount of Obligations then Outstanding the consent of the Holders of which is required to authorize modifications or changes to the Master Indenture without the consent of the Holders of all Obligations then Outstanding. Any such consent by the holder of this Obligation No. 4 shall be conclusive and binding upon such Holder and all future Holders and owners hereof irrespective of whether or not any notation of such consent is made upon this Obligation No. 4.

In the manner and with the effect provided in the Related Supplement, Obligation No. 4 will be subject to redemption and redemption prior to maturity at the times and in the amounts specified in the Related Supplement. Any redemption, either in whole or in part, shall be made in the manner and upon the terms and conditions provided in the Related Supplement.

If this Obligation No. 4, or a portion hereof, shall have been duly called for redemption and payment of the redemption price, together with interest accrued thereon to the date fixed for redemption, shall have been made or provided for, as more fully set forth in the Related Supplement, interest on this Obligation No. 4, or upon the portion thereof called for redemption, shall cease to accrue from the date fixed for redemption, and from and after such date, this Obligation No. 4, or the portion hereof called for redemption, shall be deemed not to be Outstanding and shall no longer be entitled to the benefits of the Master Indenture, and the Holder hereof shall have no rights in respect of such portion of this Obligation No. 4 other than payment of the redemption price, together with accrued interest to the date fixed for redemption.

Upon the occurrence of certain Events of Default, the principal of all Obligations (other than Obligations with respect to which the holders of such Obligations have been given the right to consent to the acceleration of such Obligations pursuant to the Master Indenture) then Outstanding may be declared, and thereupon shall become, due and payable as provided in the Master Indenture.

The Holder of this Obligation No. 4 shall have no right to enforce the provisions of the Master Indenture, or to institute any action to enforce the covenants therein, or to take any action with respect to any default under the Master Indenture, or to institute, appear in or defend any suit or other proceeding with respect to any default under the Master Indenture, or to institute, appear in or defend any suit or other proceeding with respect thereto, except as provided in the Master Indenture.

Obligation No. 4 is issuable only as a registered Obligation without coupons.

Unless the principal of all Obligations (other than Obligations with respect to which the holders of such Obligations have been given the right to consent to the acceleration of such Obligations pursuant to the Master Indenture) then Outstanding has been declared immediately due and payable upon and during the continuance of an Event of Default, which declaration has not been annulled as provided in the Master Indenture, no transfer of this Obligation No. 4 shall be permitted except for transfers to a successor trustee under the Bond Indenture. This Obligation No. 4 shall be registered on the register to be maintained by the Master Trustee as registrar for that purpose at the Corporate Trust Office of the Master Trustee and this Obligation No. 4 shall be transferable only upon presentation of this Obligation No. 4 at said office by the Holder or by his duly authorized attorney and subject to the limitations, if any, set forth in the Related Supplement. Such transfer shall be without charge to the Holder hereof, but any taxes or other governmental charges required to be paid with respect to the same shall be paid by the Holder requesting such transfer as a condition precedent to the exercise of such privilege. Upon any such transfer, the Obligated Group Representative shall execute and the Master Trustee shall authenticate and deliver in exchange for this Obligation No. 4 a new registered Obligation without coupons, registered in the name of the transferee.

Prior to due presentment of this Obligation No. 4 for registration of transfer, the Members, the Master Trustee, any paying agent and any registrar with respect to this Obligation No. 4 may deem and treat the Person in whose name this Obligation No. 4 is registered as the absolute owner hereof for all purposes; and neither the Members, any paying

agent, the Master Trustee nor any Obligation registrar shall be affected by any notice to the contrary. All payments made to the registered owner hereof shall be valid, and, to the extent of the sum or sums so paid, effectual to satisfy and discharge the liability for moneys payable on this Obligation No. 4.

No covenant or agreement contained in this Obligation No. 4 or the Master Indenture shall be deemed to be a covenant or agreement of any officer, agent or employee of the any Member or of the Master Trustee in its individual capacity, and no agent, employee, officer or member of the Governing Body of any Member shall be liable personally on this Obligation No. 4 or be subject to any personal liability or accountability by reason of the issuance of this Obligation No. 4.

This Obligation No. 4 shall not be entitled to any benefit under the Master Indenture, or be valid or become obligatory for any purpose, until this Obligation No. 4 shall have been manually authenticated by the execution by an authorized officer of the Master Trustee, or its successor as Master Trustee, of the Certificate of Authentication inscribed hereon.

This Obligation No. 4 shall be governed by and construed in accordance with the laws of the State of California.

IN WITNESS WHEREOF, Oroville Hospital, as Obligated Group Representative, has caused this Obligation No. 4 to be executed in its name and on its behalf by the signature of its Authorized Representative as of the date first above written.

OROVILLE HOSPITAL, as Obligated  
Group Representative

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_

#### MASTER TRUSTEE'S CERTIFICATE OF AUTHENTICATION

The undersigned Master Trustee hereby certifies that this Obligation No. 4 is one of the Obligations described in the within-mentioned Master Indenture.

Dated:

THE BANK OF NEW YORK MELLON  
TRUST COMPANY, N.A., as Master  
Trustee

By \_\_\_\_\_  
Authorized Officer

*Section 12. Specification of Purpose of Issue.* The proceeds from the execution and delivery of the Bonds under the Bond Indenture shall be used for the purposes described in the Bond Indenture.

*Section 13. Severability.* If any provision of this Related Supplement No. 4 shall be held or deemed to be or shall, in fact, be inoperative or unenforceable as applied in any particular case and any jurisdiction or jurisdictions or in all jurisdictions, or in all cases, because it conflicts with any other provision or provisions hereof or any constitution, statute, rule or public policy, or for any other reason, such circumstances shall not have the effect of rendering the provision in question inoperative or unenforceable in any other case or circumstance, or of rendering any other provision or provisions herein contained invalid, inoperative or unenforceable to any extent whatever.

The invalidity of any one or more phrases, sentences, clauses, sections or subsections contained in this Related Supplement No. 4 shall not affect the remaining portions of this Related Supplement No. 4 or any part thereof.

*Section 14. Amendment.* This Related Supplement No. 4 may be amended from time to time (i) for the purposes set forth in Section 6.01(a) of the Master Indenture, without the necessity of obtaining the consent of or giving prior notice to any of the Holders, and (ii) for any other purpose with the written consent of the Holder of Obligation No. 4, without the necessity of obtaining the consent of or giving prior notice to any of the Holders of any other Obligations.

*Section 15. Counterparts.* This Related Supplement No. 4 may be executed in several counterparts, each of which shall be an original and all of which shall constitute one instrument.

*Section 16. Governing Law.* This Related Supplement No. 4 shall be governed by and construed in accordance with the laws of the State of California.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Oroville Hospital, as Obligated Group Representative, has caused these presents to be signed in its name and on its behalf by its President/Chief Executive Officer and, to evidence its acceptance of the trusts hereby created, the Master Trustee has caused these presents to be signed in its name and on its behalf by a Vice President, all as of May 1, 2023.

OROVILLE HOSPITAL, as Obligated  
Group Representative

By \_\_\_\_\_  
Robert J. Wentz,  
*President/ Chief Executive Officer*

THE BANK OF NEW YORK MELLON  
TRUST COMPANY, N.A., as Master  
Trustee

By \_\_\_\_\_  
Authorized Signatory