

§ _____*
CITY OF PORTERVILLE
(Tulare County, California)
Pension Obligation Bonds, Series 2022
(Federally Taxable)

RULE 15c2-12 CERTIFICATE

The undersigned hereby certifies and represents that he is the duly appointed City Manager of the City of Porterville (the "City"), and as such is duly authorized to execute and deliver this Certificate and further hereby certifies and confirms on behalf of the City as follows:

(1) This Certificate is delivered in connection with the offering and sale of the captioned bonds (the "Bonds"), in order to enable the underwriter of the Bonds to comply with Securities and Exchange Commission Rule 15c2-12 under the Securities Exchange Act of 1934 (the "Rule");

(2) In connection with the offering and sale of the Bonds, there has been prepared a preliminary official statement (the "Preliminary Official Statement");

(3) As used herein, "Permitted Omissions" shall mean the offering price(s), interest rate(s), selling compensation, aggregate principal amount, principal amount per maturity, delivery dates, ratings and other terms of the Bonds depending on such matters, all with respect to the Bonds; and

(4) The Preliminary Official Statement is, except for the Permitted Omissions, deemed final by the City within the meaning of the Rule.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of this 27th day of September, 2022.

CITY OF PORTERVILLE

By _____
John D. Lollis
City Manager

*Preliminary, subject to change.