

CENTRAL MARIN POLICE AUTHORITY

Pension Obligation Bonds, Series 2021

(Federally Taxable)

Final Numbers 5/11/21

Principal Amount	\$26,505,000.00
Less: Underwriter's Discount	<u>(64,937.25)</u>
Total Sources	<u>\$26,440,062.75</u>
Transfer to CalPERS (Authority Miscellaneous Plan)	\$2,034,988.00
Transfer to CalPERS (Authority Safety First Tier Plan)	9,522,164.00
Transfer to CalPERS (Authority Safety Second Tier Plan)	6,616,160.00
Transfer to CalPERS (San Anselmo Safety First Tier Plan)	7,857,490.00
Transfer to CalPERS (San Anselmo Safety Second Tier Plan)	158,867.00
Deposit to Costs of Issuance Fund	<u>250,393.75</u>
Total Uses	<u>\$26,440,062.75</u>

Dated date is May 25, 2021

Sale date is May 11, 2021

Closing date is May 25, 2021

Underwriter is Oppenheimer & Co., Inc.

TIC is 2.509431%

NIC is 2.536645%

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