

**CITY AND COUNTY OF
SAN FRANCISCO, CALIFORNIA
MULTIFAMILY HOUSING REVENUE NOTE
(MISSION BAY SOUTH BLOCK 9)
SERIES 2020G**

**COSTS OF ISSUANCE REQUISITION
(Cost of Issuance Fund)**

August 11, 2020

U.S. Bank National Association, as Fiscal Agent

You are requested to disburse funds from the Cost of Issuance Fund pursuant to Section 4.13 of the Funding Loan Agreement in the amount(s), to the person(s) and for the purpose(s) set forth in this requisition (the "**Requisition**"). The terms used in this requisition shall have the meaning given to those terms in the Funding Loan Agreement (the "**Funding Loan Agreement**"), dated as of August 1, 2020, by and among Wells Fargo Bank, National Association, in its capacity as Funding Lender (the "**Funding Lender**"), the City and County of San Francisco and U.S. Bank National Association, as Fiscal Agent, securing the City and County of San Francisco, California Multifamily Housing Revenue Note (Mission Bay South Block 9) Series 2020G dated August 11, 2020 (the "**Governmental Note**").

REQUISITION NO.:
PAYMENT DUE TO:
AMOUNT TO BE DISBURSED: \$

The undersigned, on behalf of Mission Bay 9 LP, a limited partnership duly organized and existing under the laws of the State of California (the "**Borrower**"), certifies that:

(a) the expenditures for which money is requisitioned by this Requisition represent proper charges against the Cost of Issuance Fund, have not been included in any previous requisition and are set forth in the Schedule attached to this Requisition, with invoices attached for any sums for which reimbursement is requested; and

(b) the money requisitioned is not greater than those necessary to meet obligations due and payable or to reimburse the applicable party for funds actually advanced for Costs of Issuance.

Attached to this Requisition is a Schedule, together with copies of invoices or bills of sale covering all items for which payment is being requested.

Date of Requisition: _____

IN WITNESS WHEREOF, the undersigned have executed this Requisition as of the day and date first above written.

MISSION BAY 9 LP,
a California limited partnership

By: Mission Bay 9 CHP LLC,
a California limited liability company,
its managing general partner

By: Community Housing Partnership,
a California nonprofit public benefit corporation
its sole and managing member

By: 
Richard Aubry, Chief Executive Officer

By: Mission Bay 9 LLC,
a California limited liability company,
its administrative general partner

By: BRIDGE Housing Corporation,
a California nonprofit public benefit corporation,
its sole and managing member

By: _____
Smitha Seshadri, Executive Vice President

[SIGNATURE PAGE TO COST OF ISSUANCE REQUISITION –MISSION BAY SOUTH BLOCK 9]

IN WITNESS WHEREOF, the undersigned have executed this Requisition as of the day and date first above written.

MISSION BAY 9 LP,
a California limited partnership

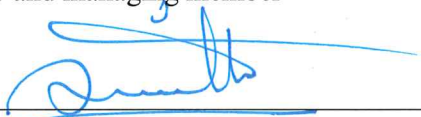
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Smitha Seshadri, Executive Vice President

[SIGNATURE PAGE TO COST OF ISSUANCE REQUISITION –MISSION BAY SOUTH BLOCK 9]